MPC | MONTEREY PENINSULA COLLEGE

For Office Use Only:

Session: 2091
Track Code: 06

SOCIAL SECURITY NUMBER

MPC STUDENT'S ID NUMBER

2009—2010 Independent Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, MPC will compare information from your application with signed copies of your and your spouse's 2008 Federal tax forms, W-2 forms, and/or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid.

Complete this verification form and submit it to the Student Financial Services office as soon as possible. Your financial aid award cannot be completed until all documents requested are turned in and verification is complete. *Monterey Peninsula College must review the requested information, under the financial aid program rules (34 CFR, Part 668).*

WHAT YOU NEED TO DO:

1. Fill out **all sections** of the Independent Verification Worksheet.
2. Attach a **SIGNED** copy of the 2008 Federal Tax Return with W-2 form(s). (This is for you and your spouse, if married.) Tax returns include IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.
3. If you (and your spouse, if married) did not keep a copy of your Federal Tax Return, contact the IRS office at ***1-800-829 1040*** and request a "***Tax Return Transcript"***
4. MPC's financial aid office will compare information on this worksheet and any supporting documents with the information you submitted on your application.
5. Please contact the MPC's financial aid office if you have any questions about completing this worksheet.

A. Student Information

Last Name _____ First Name _____ Social Security Number / MPC Student ID Number _____

B. Family Information

List the people you (and your spouse, if married) will support* between July 1, 2009 and June 30, 2010. Include:

- **Yourself, and your spouse**, if married at the time you completed your Free Application for Federal Student Aid (FAFSA)
- **Your dependent children**, if you (and your spouse, if married) will provide more that half of their support* from July 1, 2009 through June 30, 2010.
- **Your unborn child**, if the child will be born before June 30, 2010 and you will provide more than half of the child's support* from the projected date of birth to June 30, 2010. **Attach a physician's statement with the projected date the child will be born.**
- **Other people that you (and your spouse, if married) will support*** only if, at the time you completed the FAFSA, they:
  - A. lived with you **and** received more than half of their support* from you (and your spouse, if married) **AND**
  - B. will continue to receive more that half of their support from you (and your spouse, if married) between July 1, 2009 and June 30, 2010.

*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, etc.

Write the names of all household members below. Write in the name of the college for any household member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program.

Name	Age	Relationship	College
		Self	

If additional space is needed, use a separate sheet of paper.

In 2008, did you or anyone in your household (listed above) receive benefits from any of the federal benefits programs listed? Mark all that apply. List household member's name beside the benefits they are receiving:

☐ Supplemental Security Income: _____
☐ Free or Reduced Price Lunch: _____
☐ WIC: _____
☐ Food Stamps: _____
☐ TANF: _____

C. STUDENT'S 2008 INCOME INFORMATION

Check only one box

☐ I am attaching a signed copy of my 2008 Federal Income Tax Return and W-2's. (Go to Section D)

☐ I am not required to and did not file a 2008 Federal Income Tax Return. I am attaching my W-2 form(s) from all my employers, and list earnings below.

Student's Income from Work: Include wages, salaries, tips, business and farm income. **Attach a copy of all W-2 Forms**	
Employer	**Amount**

If you are not married and have no income for the 2007 year, you will need to complete the Expense Budget form. This form can be found on the Student Financial Services Website, or you can pick up the form by stopping by the Student Financial Services Office.

D. SPOUSE'S 2008 INCOME INFORMATION

Check only one box

☐ I am attaching a signed copy of my 2008 Federal Income Tax Return and W-2's. (Go to Section E)

☐ I am not required to and did not file a 2008 Federal Income Tax Return. I am attaching my W-2 form(s) from all my employers, and list earnings below.

Student's Income from Work: Include wages, salaries, tips, business and farm income. **Attach a copy of all W-2 Forms**	
Employer	**Amount**

E. STUDENT AND SPOUSE UNTAXED INCOME AND BENEFITS

Student	2008 Additional Financial Information and Untaxed Income Information
$	Education credits (Hope and Lifetime Learning tax credits) from IRS form 1040-line 49 or 1040A-line 31.
$	Child support paid because of a divorce or separation or as a result of a legal requirement. Name of child(ren):_____
$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
$	Student grant and scholarship aid reported to the IRS in your adjusted gross income.
$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. (W-2 box 12, code Q)
$	Payments to tax-deferred pension and savings plans. (W-2, boxes 12a-12d, codes D, E, F, G, H, and S.)
$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 and 32 or 1040A-line 17.
$	Child support received. Don't include foster or adoption payments. Name of child(ren):_____
$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). (If negative, enter a zero.) Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). (If negative, enter a zero.)
$	Housing, food and other living allowances paid to members of the military, clergy and other (including cash payments and cash value of benefits).
$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation and/or VA Educational Work-Study.
$	Other untaxed income not reported, such as worker's compensation, disability etc. **Don't include** student aid, earned income credit, child tax credit, welfare payments, or untaxed Social Security benefits
$	Monies received, or paid on your behalf (e.g. bills), not reported elsewhere on this form

F. SIGN THIS WORKSHEET

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional. Warning: if you purposely give false or misleading in this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____ Date _____ Spouse Signature _____ Date _____