

Monterey Peninsula Community College District
History of Bond Issuances and Debt Repayment Ratios

Measure I Bonds (Election of 2002)													
	Sale Date	Total Amount of Bonds Issued	Amount Of Current Interest Bonds	Percentage Of Current Interest Bonds	Final Maturity Of Current Interest Bonds	Amount Of Capital Appreciation Bonds	Percentage Of Capital Appreciation Bonds	Final Maturity Of Capital Appreciation Bonds	Debt Repayments Of Capital Appreciation Bonds	Payback Ratio Of Capital Appreciation Bonds	Total Debt Repayments of Entire Bond Issue	Payback Ratio of Entire Bond Issue	Purpose
Series A	6/18/2003	\$40,000,000	\$40,000,000	100.00%	2027	\$0	0.00%	N/A	N/A	N/A	\$62,939,760	1.57x	100% Voter-Approved Projects
2005 Refunding	1/5/2006	\$33,304,385	\$29,305,000	87.99%	2020	\$3,999,385	12.01%	2015	\$10,230,000	2.56x	\$50,423,727	1.51x	Refinancing Series A Bonds
Series B	1/24/2008	\$9,004,530	\$8,440,000	93.73%	2021	\$564,530	6.27%	2015	\$1,000,000	1.77x	\$10,962,080	1.22x	100% Voter-Approved Projects
Series C	1/24/2008	\$95,994,770	\$44,430,000	46.28%	2034	\$51,564,770	53.72%	2033	\$140,680,000	2.73x	\$222,062,780	2.31x	100% Voter-Approved Projects
2013 Refunding	5/7/2013	\$33,820,000	\$33,820,000	100.00%	2021	\$0	0.00%	N/A	N/A	N/A	\$40,325,778	1.19x	Refinancing 2005 & Series C Bonds
Measure I Total		\$212,123,684	\$155,995,000	73.54%		\$56,128,684	26.46%		\$151,910,000	2.71x	\$386,714,126	1.82x	